

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 26, 2014

REGISTRATION NO.: 26365

BONDS ISSUED BY: School District of the City of Independence

AMOUNT OF ISSUE: \$7,330,000.00 (Refunding Bonds Series 2014)

COUNTY: Jackson

DATE OF ISSUE: February 27, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$7,830,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2004

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 2,370,000.00	03/01/2017
3.000 %	2,445,000.00	03/01/2018
3.000 %	2,515,000.00	03/01/2019

ARE BONDS CALLABLE: The Series 2014 Bonds shall not be subject to redemption prior to their Stated Maturities.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$7,865,409.35

INTEREST RATE: 1.1391%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable